

Call Guide for Prospecting & Sales Meetings

Complete this template before prospect calls or meetings to convert more leads and give yourself an unfair advantage over your competitors. No matter where you are in the sales process, use it to avoid disastrous surprises and keep opportunities moving forward.

The Details Contact's name: ______ Company name: _____ Contact's title and role: _____ Point in the sales process:

Our Goal	Z.	
Vhat's my goal for this cal	l or meeting?	
Vhy will the contact want	to speak with me?	

Question		
What questions do I r	need to ask to get the information I require based on where ess and where the prospect is in the Client Buy Cycle?	
Handle O	bjections	
	objections I should anticipate?	

Recommend	
What recommendations can I move to the next step?	make to provide value, demonstrate credibility, and excite the prospect to
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M	

Prospect's Next Steps
What commitments do I need from the prospect? What action steps do I want the prospect to agree to?

We're Here to Guide You

If you would like coaching, training, or just a conversation as you navigate selling in these uncertain times, contact us at **+1-303-741-6636** or info@klagroup.com and let's talk.



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